



FOR YOUTH DEVELOPMENT™  
FOR HEALTHY LIVING  
FOR SOCIAL RESPONSIBILITY

## DTC Transfer Instruction Sheet for Gifts of Securities

1. Please complete this form and forward it to your financial advisor.
2. YMCA of Greater Hartford Tax ID: 06.0881325
3. Please also forward of copy of this form to the YMCA of Greater Hartford by fax to (860) 522-1314 or email [jennifer.farina@ghymca.org](mailto:jennifer.farina@ghymca.org).

If you have any questions, please call Jennifer Farina at (860) 595-3034.

To: \_\_\_\_\_  
Donor's financial advisor

\_\_\_\_\_  
Telephone

\_\_\_\_\_  
Fax

Please use this form as authorization to make a DTC transfer of the securities below from my account to the account of YMCA of Greater Hartford at Morgan Stanley.

Donor Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_

Name of Security: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

Gift Purpose: \_\_\_\_\_

For gifts of securities made to YMCA of Greater Hartford, please deliver by DTC to:

Firm Name: Morgan Stanley  
DTCC Clearing Number: 0015  
FBO Acct Name: YMCA OF METROPOLITAN HARTFORD INC C/O BOB HERR  
Account Number: 875-017026-114